

Claims

What is claimed is:

- 1 1. A method for assessing and managing a plurality of software applications for offshore migration, comprising the steps of
 - 3 computing for each of said applications an application assessment score; and
 - 4 selecting a delivery model for each of said applications, said delivery model being selected from the group consisting of an onshore model, an offshore model, and an onshore-offshore mode, said delivery model being selected as function of the application assessment score.
- 1 2. The method of claim 1, further comprising prior to the computing step:
 - 2 calculating a business criticality rating for each of said applications;
 - 3 calculating an operational criticality rating for each of said applications;
 - 4 calculating an application complexity rating for each of said applications; and
 - 5 calculating an application profile rating for each of said applications,
 - 6 wherein the computing step comprises computing for each of said applications the application assessment score as a weighted function of the business criticality rating, the operational criticality rating, the application complexity rating, and the application profile rating.
- 1 3. The method of claim 2, wherein said weighted function is a linearly weighted function of the

2 business criticality rating, the operational criticality rating, the application complexity rating, and
3 the application profile rating.

1 4. The method of claim 2, wherein said weighted function is a non-linearly weighted function of
2 the business criticality rating, the operational criticality rating, the application complexity rating,
3 and the application profile rating.

1 5. The method of claim 2, wherein the application complexity rating is a function of at least one
2 of: code complexity, data complexity, business complexity, problem complexity, and stability.

1 6. The method of claim 2, wherein the application profile rating is a function of at least one of:
2 level of customization, number of concurrent users, number of software modules, number of
3 severity-1 reports per month, number of severity-2 reports per month, and number of major/minor
4 releases per month.

1 7. The method of claim 1, wherein the delivery model is selected as function of the application
2 assessment score and at least one delivery model override.

1 8. The method of claim 1, further comprising grouping those applications for which an offshore
2 model or an onshore-offshore mode has been selected by the selecting step into at least one
3 partition such that each partition includes at least one of said applications.

1 9. The method of claim 8, wherein the grouping is based on a business area of the applications
2 being grouped.

1 10. The method of claim 8, wherein the grouping is based on a business function, technology area,
2 or a total number of full-time equivalents of the applications being grouped.

1 11. The method of claim 8, further comprising:
2 providing a number of full-time equivalents (FTEs) for each partition;
3 assigning a first percent of said FTEs to onshore; and
4 assigning a second percent of said FTEs to onshore, wherein the sum of the first percent
5 and the second percent is about 100 percent.

1 12. The method of claim 11, wherein the first percent does not exceed about 30%.

1 13. The method of claim 8, further comprising sequencing the partitions for offshore migration.

1 14. The method of claim 13, further comprising:
2 calculating for each of said applications a documentation score;
3 calculating for each of said partitions an average documentation score as an average over
4 the documentation scores of the applications in each partition;
5 calculating for each of said partitions an average application assessment score as an

6 average over the application assessment scores of the applications in each partition; and
7 wherein said sequencing is a function of the average application assessment scores.

1 15. The method of claim 14, wherein said sequencing is also a function of the average
2 documentation scores of the partitions.

1 16. The method of claim 13, further comprising generating a master migration schedule which
2 reflects said sequencing.

1 17. A computer program product, comprising:

2 a computer usable medium having a computer readable program code embodied therein

3 for assessing and managing a plurality of software applications for offshore migration, said

4 computer readable program code adapted to execute the steps of:

5 computing for each of said applications an application assessment score; and

6 selecting a delivery model for each of said applications, said delivery model being selected

7 from the group consisting of an onshore model, an offshore model, and an onshore-offshore

8 mode, said delivery model being selected as function of the application assessment score.

1 18. The computer program product of claim 17, wherein the computer readable program code is

2 embodied in a spreadsheet having calculated fields with associated calculational formulas.

1 19. The computer program product of claim 17, wherein the computer readable program code is

2 further adapted to execute prior to the computing step:

3 calculating a business criticality rating for each of said applications;

4 calculating an operational criticality rating for each of said applications;

5 calculating an application complexity rating for each of said applications;

6 calculating an application profile rating for each of said applications; and

7 wherein the computing step comprises computing for each of said applications the

8 application assessment score as a weighted function of the business criticality rating, the

9 operational criticality rating, the application complexity rating, and the application profile rating.

- 1 20. The computer program product of claim 19, wherein said weighted function is a linearly
- 2 weighted function of the business criticality rating, the operational criticality rating, the
- 3 application complexity rating, and the application profile rating.

- 1 21. The computer program product of claim 19, wherein said weighted function is a non-linearly
- 2 weighted function of the business criticality rating, the operational criticality rating, the
- 3 application complexity rating, and the application profile rating.

- 1 22. The computer program product of claim 19, wherein the application complexity rating is a
- 2 function of at least one of: code complexity, data complexity, business complexity, problem
- 3 complexity, and stability.

- 1 23. The computer program product of claim 19, wherein the application profile rating is a function
- 2 of at least one of: level of customization, number of concurrent users, number of software
- 3 modules, number of severity-1 reports per month, number of severity-2 reports per month, and
- 4 number of major/minor releases per month.

- 1 24. The computer program product of claim 17, wherein the delivery model is selected as function
- 2 of the application assessment score and at least one delivery model override.

- 1 25. The computer program product of claim 17, wherein the computer readable program code is

2 further adapted to execute the step of grouping those applications for which an offshore model or
3 an onshore-offshore mode has been selected by the selecting step into at least one partition such
4 that each partition includes at least one of said applications.

1 26. The computer program product of claim 25, wherein the computer readable program code is
2 further adapted to execute the step of sequencing the partitions for offshore migration.

1 27. The computer program product of claim 26, wherein the computer readable program code is
2 further adapted to execute the step of generating a master migration schedule which reflects said
3 sequencing.